

Who are we?

StableRiver Capital Management is an institutional fixed-income manager specializing in high-quality taxable and tax-exempt portfolios. We employ a multi-faceted investment management process incorporating duration management, yield curve positioning, sector rotation and security selection as we seek to deliver competitive returns in a variety of market environments.

- We invest primarily in high-quality taxable and tax-exempt securities of short to intermediate term maturities across all sectors of the bond market.
- We manage more than \$29.8 billion* in assets for institutional investors through separately managed accounts and subadvisory relationships for mutual funds.
- Our team members have a wealth of experience and expertise.
 - Our portfolio managers average more than 22 years of investment experience
 - Our research analysts average more than 11 years of investment experience

Primary investment styles:

- Short Duration
- Tax-Exempt
- Liquidity

What values drive our firm's success?

Client relationships – Every client relationship is meaningful to our firm and we are personally committed to developing long-term partnerships with each client. Our client's interests come first as we proactively provide insight, ideas, suggestions and recommendations, seeking to help them exceed their desired results. We develop a thorough understanding of each client's goals, objectives and risk tolerances and then tailor fixed-income portfolios to meet their specific needs.

Investment performance – Clients engage us to deliver competitive, long-term investment performance returns in a manner consistent with their investment guidelines and risk tolerances. We strive to achieve predictable and repeatable, first-rate investment performance returns through all market cycles with a high degree of transparency, communication and risk control.

Culture – We believe a culture of teamwork, accountability, creativity and respect for one another is the foundation for long-term success.

Professionals – We believe all members of our team embody integrity, intelligence and energy. We value our firm's culture, our team's tradition and our commitment to help each and every client succeed.

*As of 9/30/09

Senior Management Team



H. Rick Nelson
CEO, CIO, and Director
of Short Duration
Management
28 years experience



Paul L. Robertson III
President and COO
27 years experience



Ronald H. Schwartz, CFA
Director of Tax-Exempt
Management
28 years experience



Michael G. Sebesta, CFA
Director of Liquidity
Group Management
21 years experience

Past performance is no guarantee of future results. There is no guarantee this strategy will work for you.

What investment options are available?

Our strategies are available through individually managed accounts and funds via subadvisory relationships.

About our name

Our name is derived from the words “stable” meaning firmly established, steadfast; and “river” a natural stream of water constantly flowing and adapting. As the name suggests, StableRiver is an established and successful team, employing a steadfast investment process, with the underpinning of enduring values. As a river is in constant motion, so are our investment professionals – analyzing credits, security structures, sectors and the economic forces impacting the level and slope of the yield curve; working to achieve results that exceed our clients’ expectations.

To learn more about our Fixed-Income Strategies, contact us:

Mark Kallis, CFA
Director
404-724-3409
mark.kallis@stableriver.com

50 Hurt Plaza
Suite 1300
Atlanta, GA 30303
info@stableriver.com